

STATEMENT OF ECONOMIC INTERESTS

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City of Monrovia

JAN 4 2011

Please type or print in ink

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Lutz Mary Ann

1 Office, Agency, or Court

Agency Name

City of Monrovia

Division Board Department District if applicable

Your Position

Mayor

► If filing for multiple positions list below or on an attachment

Agency See Attached

Position

2 Jurisdiction of Office (Check at least one box)

☒ State

☐ Judge (Statewide Jurisdiction)

☒ Multi County Los Angeles Ventura, Kern

☐ County of

☒ City of Monrovia

☐ Other

3 Type of Statement (Check at least one box)

☒ Annual The period covered is January 1 2010 through December 31 2010

☐ Leaving Office Date Left ____/____/____
(Check one)

or
The period covered is ____/____/____ through December 31 2010

☐ The period covered is January 1 2010 through the date of leaving office

☐ Assuming Office Date ____/____/____

☐ The period covered is ____/____/____ through the date of leaving office

☐ Candidate Election Year ____ Office sought if different than Part 1 ____

4 Schedule Summary

Check applicable schedules or "None"

► Total number of pages including this cover page 10

☒ Schedule A 1 Investments - schedule attached

☒ Schedule C Income Loans & Business Positions - schedule attached

☒ Schedule A 2 Investments - schedule attached

☒ Schedule D Income - Gifts - schedule attached

☒ Schedule B Real Property - schedule attached

☐ Schedule E Income - Gifts - Travel Payments - schedule attached

or

☐ None No reportable interests on any schedule

herein and in any attached schedules is true and complete I acknowledge this is

I certify under penalty of perjury under the laws of the State of California that

Date Signed

January 4, 2011
(month day year)

Signature

California Form 700
Statement of Economic Interests

Mary Ann Lutz

(d)(5)

MARY ANN LUTZ
LIST OF AGENCIES
EXPANDED STATEMENT
January 1, 2010 through December 31, 2010

Office or Agency

City of Monrovia, Mayor
415 S Ivy Avenue
Monrovia, CA 91016

Independent Cities Risk Management Authority, Representative
3780 Kilroy Airport Way, Suite 470
Long Beach, CA 90806

Foothill Transit, Alternate Representative
100 S Vincent Avenue, Suite 200
West Covina, CA 91790

San Gabriel Council of Governments, Boardmember
San Gabriel Valley Council of Governments
The Alhambra
1000 South Fremont Avenue, Unit #42
Alhambra, CA 91803

County Sanitation Districts No(s) 15,22 of LA County
Alternate Boardmember
P O Box 4998
Whittier, CA 90607-4998

Metro Gold Line Phase II, Joint Powers Authority
Boardmember
406 E Huntington Drive, #202
Monrovia, CA 91016

State Water Resources Control Board, Los Angeles Region
Boardmember
Attn Robert Whipkey
HR Branch, 18th Floor
1001 I Street
Sacramento, CA 95814

State Waste Management Board
LA County Task Force Member
c/o Department of Public Works, Environmental Programs Division
900 South Fremont Avenue
Annex 3rd Floor
Alhambra, CA 91803

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Mary Ann Lutz

► NAME OF BUSINESS ENTITY
Ontario Parkway LLC

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Land Development

FAIR MARKET VALUE
☐ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☒ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☐ Stock ☒ Other **Land Development**
 (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Bakers Footwear Group Inc

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Footwear Retail

FAIR MARKET VALUE
☒ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____
 (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
ALCOA Inc

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
manufacture

FAIR MARKET VALUE
☒ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____
 (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Bank of America Corporation

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Banking

FAIR MARKET VALUE
☐ \$2 000 \$10 000 ☒ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____
 (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Avon Products, Inc

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Cosmetics Company

FAIR MARKET VALUE
☒ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____
 (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Borders Group Inc

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Retail

FAIR MARKET VALUE
☒ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____
 (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

Comments

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Mary Ann Lutz

► NAME OF BUSINESS ENTITY
Citigroup Inc

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Banking

FAIR MARKET VALUE
☐ \$2 000 \$10 000 ☒ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Ford Motor Company

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Automobile Retail

FAIR MARKET VALUE
☐ \$2 000 \$10 000 ☒ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Conexant Systems

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
manufacture

FAIR MARKET VALUE
☒ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
General Electric Company

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Energy

FAIR MARKET VALUE
☐ \$2 000 \$10 000 ☒ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
First Solar

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Solar Manufacturing

FAIR MARKET VALUE
☒ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
IShares Trust Dow Jones US Real Estate Index

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Retail

FAIR MARKET VALUE
☒ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

Comments _____

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements

CALIFORNIA FORM **700**
FAIR POLITICAL PRACTICES COMMISSION

Name

Mary Ann Lutz

► NAME OF BUSINESS ENTITY
Johnson & Johnson Company

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Retail

FAIR MARKET VALUE
☐ \$2 000 \$10 000 ☒ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____
 (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 _____ / _____ / 09 _____ / _____ / 09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Pacific Ethanol Inc

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Fuel Manufacturing

FAIR MARKET VALUE
☒ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____
 (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 _____ / _____ / 09 _____ / _____ / 09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
JP Morgan Chase & Company

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Investment Banking

FAIR MARKET VALUE
☒ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____
 (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 _____ / _____ / 09 _____ / _____ / 09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Time Warner (TWC)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Entertainment

FAIR MARKET VALUE
☒ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____
 (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 _____ / _____ / 09 _____ / _____ / 09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Kraft Foods

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Food Company

FAIR MARKET VALUE
☐ \$2 000 \$10 000 ☒ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____
 (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 _____ / _____ / 09 _____ / _____ / 09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Time Warner / AOL (TWX)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Entertainment

FAIR MARKET VALUE
☒ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____
 (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 _____ / _____ / 09 _____ / _____ / 09
 ACQUIRED DISPOSED

Comments _____

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Mary Ann Lutz

► NAME OF BUSINESS ENTITY
Ultra Financials Proshares

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Exchange - Trade Fund (EFT)

FAIR MARKET VALUE
☐ \$2 000 \$10 000 ☒ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
US Bancorp Del Company

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Banking

FAIR MARKET VALUE
☒ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Union Pacific Corporation

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Transportation

FAIR MARKET VALUE
☒ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
Wells Fargo & Company

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Banking

FAIR MARKET VALUE
☐ \$2 000 \$10 000 ☒ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY
United States Steel Corporation

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Steel Manufacturing

FAIR MARKET VALUE
☐ \$2 000 \$10 000 ☒ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

► NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Entertainment

FAIR MARKET VALUE
☐ \$2 000 \$10 000 ☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000 ☐ Over \$1 000 000

NATURE OF INVESTMENT
☐ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income of \$0 \$500
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE LIST DATE
 ____/____/09 ____/____/09
 ACQUIRED DISPOSED

Comments _____

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name Mary Ann Lutz

1. BUSINESS ENTITY OR TRUST

Lutz & Company, Inc

Name

100 W Lemon, Suite 103 Monrovia, CA 91016

Address (Business Address Acceptable)

Check one

☐ Trust go to 2 ☒ Business Entity complete the box then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Electronic Court Reporting Consulting Service

FAIR MARKET VALUE

☐ \$2 000 \$10 000
☒ \$10 001 \$100 000
☐ \$100 001 \$1 000 000
☐ Over \$1 000 000

IF APPLICABLE LIST DATE

____/____/09
ACQUIRED DISPOSED

NATURE OF INVESTMENT

☐ Sole Proprietorship ☐ Partnership ☒ Corporation

Other

YOUR BUSINESS POSITION President

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

☐ \$0 \$499 ☒ \$10 001 \$100 000
☐ \$500 \$1 000 ☐ OVER \$100 000
☐ \$1 001 \$10 000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary)

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box

☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity or

Street Address or Assessor's Parcel Number of Real Property

Description of Business Activity or

City or Other Precise Location of Real Property

FAIR MARKET VALUE

☐ \$2 000 \$10 000
☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000
☐ Over \$1 000 000

IF APPLICABLE LIST DATE

____/____/09
ACQUIRED DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold _____
Yrs remaining

☐ Other _____

☐ Check box if additional schedules reporting investments or real property are attached

1. BUSINESS ENTITY OR TRUST

Name

Address (Business Address Acceptable)

Check one

☐ Trust go to 2 ☐ Business Entity complete the box then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

☐ \$2 000 \$10 000
☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000
☐ Over \$1 000 000

IF APPLICABLE LIST DATE

____/____/09
ACQUIRED DISPOSED

NATURE OF INVESTMENT

☐ Sole Proprietorship ☐ Partnership ☐ Other

YOUR BUSINESS POSITION _____

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

☐ \$0 \$499 ☐ \$10 001 \$100 000
☐ \$500 \$1 000 ☐ OVER \$100 000
☐ \$1 001 \$10 000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary)

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box

☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity or

Street Address or Assessor's Parcel Number of Real Property

Description of Business Activity or

City or Other Precise Location of Real Property

FAIR MARKET VALUE

☐ \$2 000 \$10 000
☐ \$10 001 \$100 000
☐ \$100 001 \$1 000 000
☐ Over \$1 000 000

IF APPLICABLE LIST DATE

____/____/09
ACQUIRED DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold _____
Yrs remaining

☐ Other _____

☐ Check box if additional schedules reporting investments or real property are attached

Comments _____

SCHEDULE B
Interests in Real Property
(Including Rental Income)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Mary Ann Lutz

► STREET ADDRESS OR PRECISE LOCATION

406 D Genoa

CITY

Monrovia CA 91016

FAIR MARKET VALUE

☐ \$2 000 \$10 000

☐ \$10 001 \$100 000

☒ \$100 001 \$1 000 000

☐ Over \$1 000 000

IF APPLICABLE LIST DATE

____/____/10 ____/____/10

ACQUIRED

DISPOSED

NATURE OF INTEREST

☒ Ownership/Deed of Trust

☐ Easement

☐ Leasehold

Yrs remaining

☐

Other

IF RENTAL PROPERTY GROSS INCOME RECEIVED

☐ \$0 \$499

☐ \$500 \$1 000

☐ \$1 001 \$10 000

☒ \$10 001 \$100 000

☐ OVER \$100 000

SOURCES OF RENTAL INCOME If you own a 10% or greater interest list the name of each tenant that is a single source of income of \$10 000 or more

Pauline and Will Mickens

► STREET ADDRESS OR PRECISE LOCATION

CITY

FAIR MARKET VALUE

☐ \$2 000 \$10 000

☐ \$10 001 \$100 000

☐ \$100 001 \$1 000 000

☐ Over \$1 000 000

IF APPLICABLE LIST DATE

____/____/10 ____/____/10

ACQUIRED

DISPOSED

NATURE OF INTEREST

☐ Ownership/Deed of Trust

☐ Easement

☐ Leasehold

Yrs remaining

☐

Other

IF RENTAL PROPERTY GROSS INCOME RECEIVED

☐ \$0 \$499

☐ \$500 \$1 000

☐ \$1 001 \$10 000

☐ \$10 001 \$100 000

☐ OVER \$100 000

SOURCES OF RENTAL INCOME If you own a 10% or greater interest list the name of each tenant that is a single source of income of \$10 000 or more

* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY IF ANY OF LENDER

INTEREST RATE

TERM (Months/Years)

_____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 \$1 000

☐ \$1 001 \$10 000

☐ \$10 001 \$100 000

☐ OVER \$100 000

☐ Guarantor if applicable

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY IF ANY OF LENDER

INTEREST RATE

TERM (Months/Years)

_____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 \$1 000

☐ \$1 001 \$10 000

☐ \$10 001 \$100 000

☐ OVER \$100 000

☐ Guarantor if applicable

Comments

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Mary Ann Lutz

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

Lutz & Company, Inc

ADDRESS (Business Address Acceptable)

100 West Lemon Suite 103 Monrovia CA 91016

BUSINESS ACTIVITY IF ANY OF SOURCE

Electronic Court Reporting Consultant Services

YOUR BUSINESS POSITION

President

GROSS INCOME RECEIVED

- ☐ \$500 \$1 000 ☐ \$1 001 \$10 000
☒ \$10 001 \$100 000 ☐ OVER \$100 000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☒ Salary ☐ Spouse's or registered domestic partner's income

☐ Loan repayment

☐ Sale of _____
(Property car boat etc)

☐ Commission or ☐ Rental Income list each source of \$10 000 or more

☐ Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

Fortune Dynamic

ADDRESS (Business Address Acceptable)

219 Ferrero Parkway City of Industry CA 91789

BUSINESS ACTIVITY IF ANY OF SOURCE

Footwear Importing

YOUR BUSINESS POSITION

Exec VP Marketing & Product Development

GROSS INCOME RECEIVED

- ☐ \$500 \$1 000 ☐ \$1 001 \$10 000
☐ \$10 001 \$100 000 ☒ OVER \$100 000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☐ Salary ☒ Spouse's or registered domestic partner's income

☐ Loan repayment

☐ Sale of _____
(Property car boat etc)

☐ Commission or ☐ Rental Income list each source of \$10 000 or more

☐ Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions or any indebtedness created as part of a retail installment or credit card transaction made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows

NAME OF LENDER

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY IF ANY OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 \$1 000
☐ \$1 001 \$10 000
☐ \$10 001 \$100 000
☐ OVER \$100 000

INTEREST RATE

_____ % ☐ None

TERM (Months/Years)

SECURITY FOR LOAN

☐ None ☐ Personal residence

☐ Real Property _____
Street address
City

☐ Guarantor _____

☐ Other _____
(Describe)

Comments _____

SCHEDULE D Income - Gifts

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Mary Ann Lutz

► NAME OF SOURCE

Krikorian Premier Theaters

ADDRESS (Business Address Acceptable)

410 S Myrtle Avenue Monrovia, CA 91016

BUSINESS ACTIVITY IF ANY OF SOURCE

Movie Theater

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
01 / 10 / 10	\$ 50	Movie Theatre Pass
/ /	\$	
/ /	\$	

► NAME OF SOURCE

Langstons

ADDRESS (Business Address Acceptable)

2224 Exchange Avenue Oklahoma City, OK 731018

BUSINESS ACTIVITY IF ANY OF SOURCE

Retailer - US Conference of Mayors Annual Conf

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
06 / / 10	\$ 145	Tony Lama Boots
/ /	\$	
/ /	\$	

► NAME OF SOURCE

Citizens Business Bank

ADDRESS (Business Address Acceptable)

100 East Huntington Dr , Monrovia CA 91016

BUSINESS ACTIVITY IF ANY OF SOURCE

Banking - Reign Hockey Game at Citizen's Arena

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
03 / 20 / 10	\$ 80	2 tickets hockey game
/ /	\$	
/ /	\$	

► NAME OF SOURCE

Southern California Edison

ADDRESS (Business Address Acceptable)

6090 North Irwindale Avenue Irwindale, CA 91702

BUSINESS ACTIVITY IF ANY OF SOURCE

Energy

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
08 / 14 / 10	\$ 200	2 tickets Angeles Gam
/ /	\$	
/ /	\$	

► NAME OF SOURCE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY IF ANY OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
/ /	\$	
/ /	\$	
/ /	\$	

► NAME OF SOURCE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY IF ANY OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
/ /	\$	
/ /	\$	
/ /	\$	

Comments